



i-Round Up Savings Registration Form

The i-Round Up service is free to Independent Bank customers. To participate, customers will need to have a checking, debit card and savings or money market account with Independent Bank. Combined statements are required.

Information about You

Checking Account Number: _____

Savings or Money Market Account Number: _____

First Name: _____ MI: _____ Last Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

All Debit Cards associated with your Independent Bank checking account will be linked to participate in the i-Round Up service.

i-Round Up Amount:

Select your “i-Round Up” Amount

\$1 \$2 \$3 \$4 \$5 \$6 \$7 \$8 \$9

I agree to establish the i-Round Up Service and I agree to the i-Round Up Terms and Conditions listed below.

Authorized Signature

Date Requested

i-Round Up Terms and Conditions:

When you enroll in the i-Round Up service, we round up the amount of your debit card purchases to the whole dollar amount selected within the agreement form, and transfer the amount in excess of the purchase price from your checking account to your savings or money market account.

We aggregate the round-up from purchases that post to your checking account each business day and make a single transfer (the “i-round up” transfer) at the end of the business day. If on a business day you do not have sufficient available funds in your checking account, or if any transaction has overdrawn your Checking Account, we do not round up purchases posted on that business day and we cancel the “i-Round Up” transfer for that day.

If your debit card purchase is subsequently canceled or reversed, the corresponding “i-Round Up” transfer will remain in the savings account. We may cancel the i-Round Up program/service at any time. This service is only available on Independent Bank accounts.